



RFQ NUMBER	RFQ LM 2025/0042
RFQ DESCRIPTION	APPOINTMENT OF A SERVICE PROVIDER TO PROVIDE RENTAL OF WATER DISPENSER, SUPPLY OF DISPOSABLE CUPS AND DISINFECTION ON QUARTERLY BASIS FOR LUTHULI MUSEUM FOR A PERIOD OF THIRTY-SIX (36) MONTHS
RFQ ISSUE DATE	12 MAY 2025
BRIEFING SESSION	NONE
CLOSING DATE & TIME	21 MAY 2025 AT 11H00
LOCATION FOR SUBMISSIONS	scmofficer@luthulimuseum.org.za
NUMBER OF DOCUMENTS	1 SOFT COPY

For enquiries, please contact <a href="mailto:scmofficer@luthulimuseum.org.za">scmofficer@luthulimuseum.org.za</a> before closing date of the RFQ.

The Luthuli Museum request your quotation on the services listed above. Please furnish us with all the information as requested and return your quotation on the date and time stipulated above. Late and incomplete submissions will invalidate the quotation submitted.

SUPPLIER NAME:				
NATIONAL TREASURY (CSD) SUPPLIER NUMBER:				
POSTAL ADDRESS:				
CELL/ TELEPHONE NO:				
EMAIL ADDRESS:				
CONTACT PERSON:				
SIGNATURE OF BIDDER:				

## SUPPLIER REGISTRATION ON CSD

Prospective suppliers must register on the National Treasury Central database in terms of National Treasury circular no 4A of 2016/17. The bidder must register prior to submitting a proposal/bid.



## **RETURNABLE DOCUMENTS CHECKLIST**

Quotation invitation document must be completed, signed and submitted by the authorised Company representative. All forms must be properly completed, list below serve as a checklist of your RFQ submission.

(Tick in the relevant block below)

DESCRIPTION	YES	NO
Central Supplier Database Registration Report		
Pricing Schedule / Quotation		
Valid SARS Tax Pin		
SBD 4 – Bidder Declaration		
SBD 6.1 – Preferential Procurement Claim Form		
CIPC Registration Documents		
Director (s) Certified ID Copy		
Company Profile		
Three (3) Traceable Reference Letters for the same or similar work/services,		
from three different companies.		
Test report of the type of bottled water proposed		

Note: This RFQ must be completed and signed by the authorised company representative.



## LUTHULI MUSEUM RFQ CONDITIONS

#### 1. QUOTATION CONDITIONS

- a) Luthuli Museum does not bind itself to accept the lowest or any RFQ, nor shall it be responsible for or pay any expenses or losses which may be incurred by the bidder in the preparation and delivery of the RFQ.
- b) No RFQ shall be deemed to have been accepted unless and until a formal contract/letter of intent is prepared and executed.
- c) Luthuli Museum reserves the right to:
  - I. Not evaluate and award RFQ that do not comply strictly with the requirements of this RFQ.
  - II. Select solely on the information received in the RFQs and Enter into negotiations with any one or more of the preferred bidders(s) based on the criteria specified in the evaluation of this RFQ.
  - III. Contact any bidder during the evaluation process, to clarify any information, without informing any other bidders, and no change in the content of the RFQ shall be sought, offered, or permitted.
  - IV. Award a contract to one or more bidder(s).
  - V. Withdraw the RFQ at any stage
  - VI. Accept a separate RFQ or any RFQ in part or full at its own discretion.
  - VII. Cancel this RFQ or any part thereof at any stage as prescribed in the PPPFA regulation.
  - VIII. Select the bidder(s) for further negotiations based on the greatest benefit to **Luthuli Museum** and not necessarily on the basis of the lowest costs

#### 2. COST OF BIDDING

The bidder shall bear all costs and expenses associated with the preparation and submission of its RFQ, and the **Luthuli Museum** shall under no circumstances be responsible or liable for any such costs, regardless of, without limitation, the conduct or outcome of the bidding, evaluation, and selection processes.



## **TERMS OF REFERENCE**

#### 1. INTRODUCTION

Luthuli Museums is a schedule 3A public entity and non-profit organisation, subsidised by the National Department of Sports Arts & Culture. Luthuli Museum was established in terms of the Cultural Institutions Act, 1998 (Act No. 119 of 1998) and must comply with the Public Finance Management Act, 1999 (Act 1 of 1999) (PFMA) and its concomitant Regulations. The Luthuli Museum supports on-site and travelling exhibitions that honour, explore and inform about the legacy of Chief Albert Luthuli and the Liberation Movement.

## 2. DETAILED TECHNICAL SPECIFICATION

## **DESCRIPTION AND CONDITIONS OF WATER DISPENSER**

- 2.1 Supply and Delivery of Water Dispensers, with a capacity of 21,8 Litters.
  - Bottle Supporter
  - Top Cover
  - Indicator Light
  - Cold Water Tap
  - Hot Water Tap
  - Water Collector
  - Bottom Part
  - Cooling on/Off switch
  - Heating on/off switch
  - Power cord
  - Drain Hole
  - Condenser
- 2.2 Service provider shall be required to supply, deliver, and install brand new water dispensing equipment as required.
- 2.3 Service provider shall ensure that the water dispensers are disinfected in quarterly basis, always in good working condition, disinfection of water dispensers and replace the defective water dispensers within 24 hours at no additional cost for the duration of the contract.
- 2.4 Service provider shall maintain reserved dispensers to meet any unforeseen interruption in supply or office movement at no additional costs.
- 2.5 The water coolers should have environmentally friendly cooling systems.



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Name	Name of Bidder: RFQ Number:					
Closin	Closing Date:					
RFQ s	RFQ shall remain valid for acceptance for a period of <b>60 days</b> counted from closing date.					
Bidders to provide further cost breakdown where necessary under each line item, sub-total and the overall RFQ price (Total) should be included. The below table is for illustration only:						
OF DIS	INTMENT OF A SERVICE PR SPOSABLE CUPS AND DISIN A PERIOD OF THIRTY-SIX (36	IFECTION O				
Item	Requirement Description	Quantity	Year 1 (R)	Year 2 (R)	Year 3 (R)	Total (R)
1.	Supply and rentall of water dispenser for a period of thirty-six (36) Months	5	R	R	R	R
2.	Supply of 21.8Litters purified bottled water for a period of thirty-six (36) Months	5	R	R	R	R
3.	Supply of Disposable 175ml cups for a period of thirtysix (36) Months	1000 x 3 Times Per Year	R	R	R	R
4.	Disinfection on quarterly basis	Quarterly Basis	R	R	R	R
	overall Costs over a period of					R
	six (36) Months or 3 Years.		<u> </u>	1		R
V/1 @	3 13.370					I'V
Service Providers to take note that the water may be required by the Museum one or more than once in a month, for one or more water dispensers, depending on the need in that month.  Complete below:  1. Delivery Address: Luthuli Museum 3233 Nokukhanya Luthuli Street, Groutville, KwaDukuza, 4450						
<ol> <li>Indicate Delivery period after order receipt</li></ol>						
I/We, the undersigned, agree that this bidding price shall remain binding on me/us and open for acceptance for the period stipulated above.						
Authorised Company Representative:						
Capac	ity under which this quote is sig	gned:				
Signat	ure:					
Date: .						



## **EVALUATION CRITERIA**

RFQs received will be evaluated on Mandatory criteria, and Price & Specific goals comparison.

## **STAGE:1 MANDATORY CRITERIA**

(a) The bidder must provide a test report of the type of bottled water proposed.

## Proof of compliance to (a)

The bidder must provide a water testing report from an accredited water testing laboratory or institution, the water testing report must be in the bidder's name OR water purifying company name, if the bidder is submitting the water testing report from the water purifying company a documented proof or memorandum of agreement between the bidder and water purifying company name must also be submitted.

(b) Bidders must have previous experience in rendering water dispenser rental and supply of bottled water.

## Proof of compliance to (b)

Bidders must provide a minimum of three (03) traceable reference letters from different clients indicating bidders' experience in providing Water dispenser rental and supply of water bottles. Traceable references letters must be in a letterhead of the client, include name of company, contact details, project description, and project period. (Appointment letters and Purchase Orders will not be accepted)

Note: Bidders that do not meet the set mandatory criteria will be eliminated from further evaluation process.

## STAGE:2. PRICE AND SPECIFIC GOALS EVALUATION

Evaluation of the quotations received is based on the 80/20 preference point system as per PFMA regulation of 2022.

Specific Goal to be evaluated out of 20 Points:

SPECIFIC GOAL CRITERIA	POINTS
Race HDP (100% Black Equity Ownership)	10
Gender HDP (Women Equity Ownership is 51% or more)	4
Youth Equity Ownership (Youth Equity Ownership is 100%)	4
People with Disability	2
TOTAL	20

<sup>\*\*\*</sup> Enterprises that are not owned by historically disadvantaged person will be allocated 0 points.



## Claim for Specific Goals for 20 Points Allocation

The 20 points will be applied as follow:

- a) If a Bidder is a Black company with a minimum of 100% Black Equity Ownership, 10 Points must be allocated. (If Black Equity Ownership is less than 100%, no points may be allocated)
- b) If HDP Women Equity Ownership is 51% or more, 4 Points must be allocated. (If Women Equity Ownership is less than 51%, no Points may be allocated).
- c) If Youth Equity Ownership is 100%, 4 Points must be allocated. (If Youth Equity Ownership is less than 100%, no Points may be allocated).
- d) If an entity has a Disabled Ownership 2 Points must be allocated. Proof must be submitted, in the form of Doctor's Notification of Disability. (If there is no Disabled Equity Ownership, no Points may be allocated).
- e) Points may be allocated cumulatively in respect of the above Four Groups under relevant circumstances, as set above.

## Bidders must submit the following documents to claim points:

- Certified ID copies of the company's directors as per the CIPC documents. (Certified copies must not be older than 3 months)
- CIPC Documents and or shareholder Certificate

Failure on the part of a service provider to submit proof or documentation required in terms of this RFQ to claim points for specific goals will be interpreted to mean that preference points for specific goals are not claimed.





SBD 4

#### **DECLARATION OF INTEREST**

- 1. Any legal person, including persons employed by the state¹, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes an advertised competitive bid, a limited bid, a proposal or written price quotation). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-
  - the bidder is employed by the state; and/or
  - the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

2.	In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.								
2.1	Full Name of bidder or his or her representative:								
2.2	Identity Nun	nber:							
2.3	Position	occupied	in	the	Company	(director,	trustee,	shareholder²,	member):
2.4	Registration number of company, enterprise, close corporation, partnership agreement or trust:								
2.5	Tax Reference Number:								
2.6	VAT Registi	ration Number:							
2.6.1					areholders / me umbers must be			ty numbers, tax refe low.	rence numbers
1"State" me	eans –								
	meaning of	the Public Fina	ance .		•	ovincial public e	entity or const	tutional institution w	ithin the
	ivianag	ement Act, 199	9 (ACT	INO. I 01	1999);				

- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament

<sup>&</sup>lt;sup>2</sup>"Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.





2.7	Are you or any person connected with the bidder presently employed by the state?	YES / NO
2.7.1	If so, furnish the following particulars:	
	Name of person / director / trustee / shareholder/ member:	
	Name of state institution at which you or the person	
	connected to the bidder is employed :	
	Position occupied in the state institution:	
	Any other particulars:	
2.7.2	If you are presently employed by the state, did you obtain	YES / NO
2.7.2	the appropriate authority to undertake remunerative work outside employment in the public sector?	1207110
2.7.2.1	If yes, did you attach proof of such authority to the bid document?	YES / NO
	(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.	
2.7.2.2	If no, furnish reasons for non-submission of such proof:	
	ou or your spouse, or any of the company's directors /	YES / NO
	trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months?	
2.8.1	If so, furnish particulars:	
2.9Do y	ou, or any person connected with the bidder, have	YES / NO
	any relationship (family, friend, other) with a person	
	employed by the state and who may be involved with	
2.9.1	the evaluation and or adjudication of this bid? If so, furnish particulars.	



2.10	Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this bid?	YES/NO	
2.10.1	If so, furnish particulars.		
2.11	Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies whether or not they are bidding for this contract?	YES/NO	
2.11.1	If so, furnish particulars:		
3 F	ull details of directors / trustees / members / shareholders.		

Identity

Number	Tax Reference Number	Number / Persal Number

Personal Income State

Employee

Full Name





4 DECLARATION
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I, THE UNDERSIGNED (NAME)	
	SHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT. I ACCEPT THAT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.
Signature	Date
Position	Name of bidder



**SBD 6.1** 

# PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all Bids invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

## 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
  - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

## 1.2 To be completed by the organ of state

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the 90/10 preference point system.
- b) The applicable preference point system for this tender is the 80/20 preference point system.
- c) Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once Bids are received.
- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
  - (a) Price; and
  - (b) Specific Goals.

## 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a Bidder to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.



1.6 The organ of state reserves the right to require of a Bidder, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. **DEFINITIONS**

"tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;

- (a) "price" means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (b) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (c) "tender for income-generating contracts" means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (d) "the Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

#### 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

## 3.1. **POINTS AWARDED FOR PRICE**

## 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

 $Ps = 80\left(1-rac{Pt-P\,min}{P\,min}
ight)$  or  $Ps = 90\left(1-rac{Pt-P\,min}{P\,min}
ight)$ 

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

# 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

## 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps=80\left(1+rac{Pt-P\,max}{P\,max}
ight)$$
 or  $Ps=90\left(1+rac{Pt-P\,max}{Pmax}
ight)$ 



# Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

#### 4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the Bidder will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the Bid Documents, stipulate in the case of—
  - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to Bidders: The Bidder must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the Bidder)
Race HDP (Black Equity Ownership) (100% Black Equity Ownership)	10	
Gender HDP (Women Equity Ownership) (Women Equity Ownership is 51% or more)	4	
Youth Equity Ownership (Youth Equity Ownership is 100%)	4	
People with Disability	2	





	DECL	ARAT	ON WITH REGARD TO COMPANY/FIRM			
4.3.	Nam	Name of company/firm				
4.4.	Com	npany	ny registration number:			
4.5.	TYP	E OF COMPANY/ FIRM				
		One Clos Publ Pers (Pty) Non-	nership/Joint Venture / Consortium -person business/sole propriety e corporation ic Company onal Liability Company Limited -Profit Company e Owned Company CABLE BOX]			
4.6.	the p	I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/firm for the preference(s) shown and I acknowledge that:				
	i) -	The in	formation furnished is true and correct;			
		<ul> <li>The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;</li> </ul>				
	,	paragı	event of a contract being awarded as a result of points claimed as shown in raphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the action of the organ of state that the claims are correct;			
		iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –				
		(a)	disqualify the person from the tendering process;			
		(b)	recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;			
		(c)	cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;			
		(d)	recommend that the Bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the <i>audi alteram partem</i> (hear the other side) rule has been applied; and			
		(e)	forward the matter for criminal prosecution, if deemed necessary.			
			SIGNATURE(S) OF TENDERER(S)			

.....

DATE: ADDRESS:

**SURNAME AND NAME:**